

(573)751-4213

REGISTRATION NO.: 24239 BOOK: 86 PAGE: 004
BONDS ISSUED BY: State of Missouri, Third State Building General Obligation Refunding Bond, Series A 2002
AMOUNT OF ISSUE: \$211,630,000.00
DATE OF ISSUE: October 15, 2002 MONTH OF MATURITY: October
PURPOSE OF BONDS: Providing funds to refund certain outstanding third state building general
obligation bonds, Series B 1991 and Series A 1992

Rate of Interest	Amount	Maturity
4.000%	\$ 7,275,000.00	10/01/2003
4.000%	25,345,000.00	10/01/2004
5.000%	25,800,000.00	10/01/2005
5.000%	27,505,000.00	10/01/2006
4.000%	29,265,000.00	10/01/2007
5.000%	27,765,000.00	10/01/2008
5.000%	29,375,000.00	10/01/2009
5.000%	31,010,000.00	10/01/2010
5.000%	4,020,000.00	10/01/2011
5.000%	4,270,000.00	10/01/2012

ARE BONDS CALLABLE:	Bonds maturing on and after October 1, 2013 may be redeemed on and after October 1, 2012, without premium.
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	April 1 and October 1
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell and The Martinez Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY:	Goldman & Sachs, New York, N.Y.
PURCHASE PRICE:	\$232,821,198.50
INTEREST RATE:	2.7268%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	4